

An experienced professional can help make the difference. Let's face it. Planning your financial future alone can be a struggle.



Planning

- Saving for Retirement
- Saving for College
- Living in Retirement

Investments

- IRA
- Mutual Fund
- Stocks & Bonds
- Managed Accounts

Insurance

- Life Insurance
- Long-Term Care
- Annuities

I'm Tom Henry - Your U1 Financial Advisor.* Set up your appointment today!

thenry@u1cu.org

937.225.9288



Representatives are registered, securities sold, advisory services offered through CUNA Brokerage Services, Inc. (CBSI), member FINRA/SIPC, a registered broker/dealer and investment advisor, which is not an affiliate of the credit union. CBSI is under contract with the financial institution to make securities available to members. Not NCUA/NCUSIF/FDIC insured, May Lose Value, No Financial Institution Guarantee. Not a deposit of any financial institution. CUNA Brokerage Services, Inc., is a registered broker/dealer in all fifty states of the United States of America. FR-2911779.1-0120-0222